



EUROPEAN
WIRELESS INFRASTRUCTURE
ASSOCIATION

The **European Wireless Infrastructure Association** is the European trade association of wholesale wireless infrastructure providers.

Our members invest in and operate wireless infrastructure essential to the delivery of mobile voice, wireless broadband and other wireless networks.



Towerco members



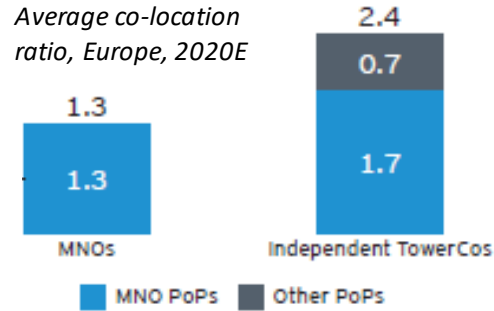
Associated member



EWIA has 9 towerco members operating across 12 European countries

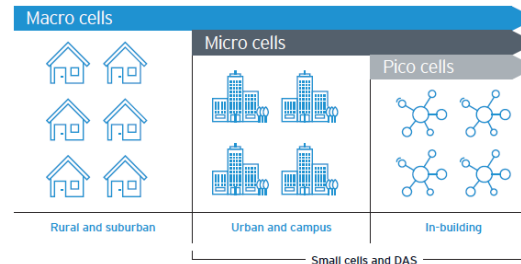
Independent wireless infrastructure providers are playing a key role in enabling 5G rollouts and the continued expansion of mobile network coverage

1. Shared wireless infrastructure



- Europe needs more infrastructures for 5G
- Sharing infrastructures with multiple tenants reduces overall cost, helps improve coverage, reduces consumer prices and makes a better use of resources

2. Quick and open access



- Neutral host infrastructure facilitates competition and allows all players to access the infrastructure easily and quickly
- Sharing infrastructure results in fewer barriers to entry, expansion and innovative new applications

3. Long term investment with an industrial commitment



- 5G demands funding. Europe is preparing its recovery plan but private investment will be also needed. EWIA members have a role to play here
- Continued outsourcing could release an estimated €28b of capital. Since 2018, Independent TowerCos have helped release c. €3.5b in capital
- Ours is an industrial vision and approach, not a financial or opportunistic one



Infrastructure sharing as a key tool to fully deliver the 5G vision in Europe

We are calling for policies that from the outset take account of the benefits that the independent wireless infrastructure model can provide.

We are very keen to see the Independent wireless infrastructure providers model recognized in the European regulation and, for sure, we will keep working together to improve connectivity and enable Europe's 5G ambitions

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